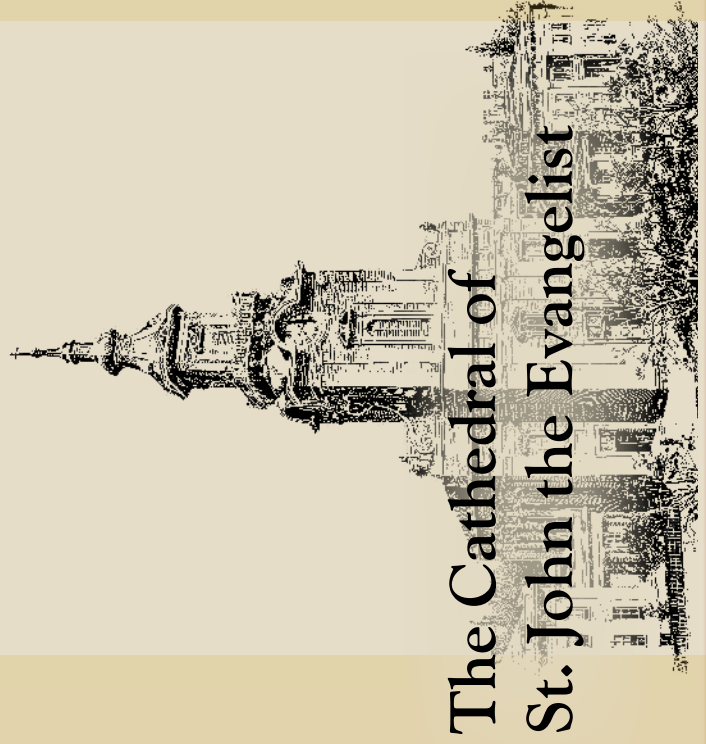




Legacy Society



The Cathedral of
St. John the Evangelist



Cathedral of St. John the Evangelist
831 North Van Buren Street
Milwaukee, Wisconsin 53202



The Cathedral of St. John the Evangelist Legacy Society

The Legacy Society provides a way for those who love, support and have cherished memories of the Cathedral to continue to be involved in the building of deep faith in God and strong Christian service in the community and to ensure continuation of the Cathedral's ministries for generations to come.

The Cathedral Legacy Society is comprised of those individuals who have provided for the Cathedral's ministries or buildings through planned gifts.

A planned gift, such as a bequest in your will, a trust, or a gift of life insurance or other assets, has many benefits. It can lower your taxes, increase your current income, and conserve assets for the benefit of your loved ones.

Your gift will help to build a future ensuring that Christian Faith and Christian service will always be present in our community.

Why become a Legacy Society member?

- ✘ Know that the work of Christ will be continued.
- ✘ Support the Cathedral's mission by becoming a major donor to its future.
- ✘ Express love and gratitude to the Cathedral.
- ✘ Satisfy an intrinsic need to give back to the Cathedral or to others.
- ✘ Decrease taxes on your income or estate.
- ✘ Receive special invitations to the Legacy Society annual dinner and other Cathedral events.



Join the Cathedral Legacy Society!

Here are the ways to receive more information about the Cathedral Legacy Society or planned giving:

- Call the Cathedral's Director of Administration at 414-276-9814, ext. 3104
- Send an email to LegacySociety@stjohncathedral.org indicating your contact information.
- Attend our annual Planned Giving Seminar held in the Spring of each year.
- Complete and return the form on this brochure.



**Cathedral of St. John the Evangelist
831 North Van Buren Street
Milwaukee, Wisconsin 53202-3918**



Fine Arts Programming

Celebration of the sacred fine arts through concerts, art exhibits, and other events.

Cathedral Preservation

Daily and long-term preservation, upkeep, and enhancement of the historic Cathedral buildings and grounds.

Where will my gift be used?

Your Cathedral Legacy Society planned gift will be used as you direct. It is your legacy enabling the Cathedral's legacy.

Unrestricted Gifts

With an unrestricted gift, you allow the pastor to use the funds for those parish projects or ministries that are most important at the time. These may be immediate needs such as general operations, repairs or capital purchases. They may also be used for expansion of ministries, building renovation or restoration, or the purchase of religious artwork.

Restricted Gifts

With a restricted gift, you direct the parish in how you wish the funds to be used. Gifts can be restricted to:

Faith Formation

Christian and Sacramental formation for adults and youth of the parish, including support of Catholic elementary education, our RCIA program, and all aspects of liturgy and prayer.

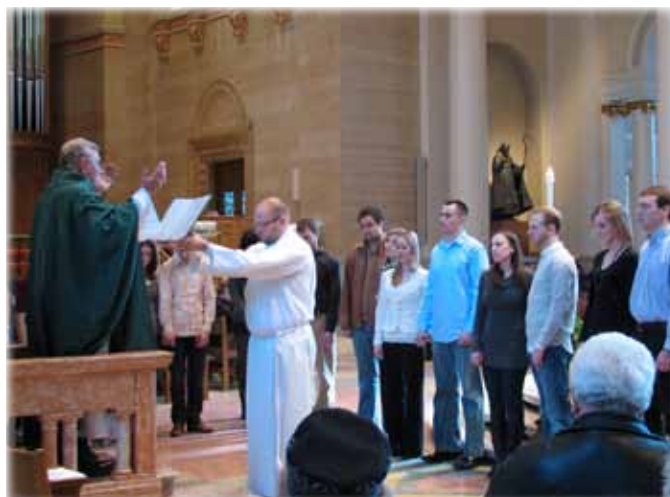
Outreach Ministries

The parish's involvement and service to those in need in the community, including our Open Door Café meal program and social justice education.

How do I become a Legacy Society member?

To become a Cathedral Legacy Society member, take three simple steps:

- ✘ Work with your tax, financial or estate planner to find the planned giving approach that is right for you.
- ✘ Name the "Cathedral of St. John the Evangelist" as a beneficiary in that planned gift.
- ✘ Let the Cathedral Rector/Pastor know of your gift by direct contact, or complete and return the form printed below.



Join the Cathedral Legacy Society!

___ I am interested in learning more about the Cathedral Legacy Society.

___ I am interested in attending a planned giving seminar.

___ Please add my name as a member of the Cathedral Legacy Society. I have already provided for the Cathedral of St. John the Evangelist through a planned gift.

___ I prefer no special invitations to Cathedral events. ___ I prefer not to be publicly acknowledged.

Name _____ Address _____

City _____ State _____ Zip _____

Phone (home) _____ (work) _____ (cell) _____

Email _____ Preferred method of contact _____



What are the various ways I can include the Cathedral in my planned giving?

Will or Revocable Living Trust

Gifts may be in the form of a stated dollar amount or a percentage of the residual estate. Wills and Trusts can always be amended if your finances change.

Life Insurance

Donors may name the Cathedral as a beneficiary of an existing policy, or purchase a policy and make the Cathedral the owner and beneficiary. The premium payments may be tax deductible.

Charitable Remainder Trust

Lump sum assets are placed in a trust and income is paid to you and your beneficiaries. Upon the death of the last beneficiary, the principal goes to the Cathedral.

Charitable Lead Trust

Lump sum assets are placed in a trust for a specified period of time. Income goes to the Cathedral for the life of the trust. The principal goes to your beneficiaries at trust termination.

Retirement Plan or IRA

Designate the Cathedral as the beneficiary of your retirement plan or IRA.

Annual Planned Giving seminars are held in the Cathedral Atrium in the Spring of each year. Contact the parish's Director of Administration at 414-276-9814 for more information on the next seminar.



*Thank you for supporting
the Cathedral of
St. John the Evangelist*



How can I include a provision for the Cathedral in my Will or Trust?

Use the following language when remembering the Cathedral in your Will or Trust document. Gifts may be in the form of a stated dollar amount, a percentage of the residual estate, or assets such as stocks/mutual funds or real estate.

Sample bequest provisions:

I give the Cathedral of St. John the Evangelist, a Wisconsin non-profit organization, (the sum of _____ dollars) or (a specific asset) or (_____ % of the remainder of my estate) to be used for its general purposes.

- or -

I give the Cathedral of St. John the Evangelist, a Wisconsin non-profit organization, (the sum of _____ dollars) or (a specific asset) or (_____ % of the remainder of my estate) to be used for _____ (name specific ministry or purpose).

